

AI COMPANION SUITE

# ControlAI

Seven AI companions embedded in the workflows that matter: coaching, review prep, sampling, analytics, training. Cached, throttled, source-traceable.

## FROM CHAOS TO CONFIDENCE

# The problems with running an apprenticeship provider: **solved.**

Providers spend too much time chasing data from systems that weren't built to talk to each other. AiVII fixes that. Real-time visibility, encoded sector knowledge and AI-assisted workflows: one platform that does the thinking so leaders can focus on improvement.

## — THE PROBLEM TODAY

### Data scattered across spreadsheets

Teams pull data from your MIS, BI tools and homemade trackers. By the time the report's ready, the situation has changed.

### At-risk learners surface too late

Withdrawals show up in monthly reports after they've happened. Coaches have no early signal.

### Ofsted prep is reactive

When the call comes, leaders scramble to assemble evidence, sample learners and rehearse deep dives.

### Funding leaks invisible until audit

Past-PED, withdrawals, gateway delays and OPP recovery all happen in spreadsheets: if they happen at all.

## — THE AIVII SOLUTION

### One platform, real-time

Connect your MIS once. Every dashboard, tracker and report reads the same live data. No exports, no end-of-month delay.

### Early-warning indicators, encoded

AiVII Risk Rating surfaces learners drifting off track weeks before they'd trigger your LMS alerts. Daily Operations shows what changed overnight.

### Always Ofsted-ready

Self-Evaluation, evidence library, deep dive prep and AI Ofsted Companion mean inspection readiness is a state, not a sprint.

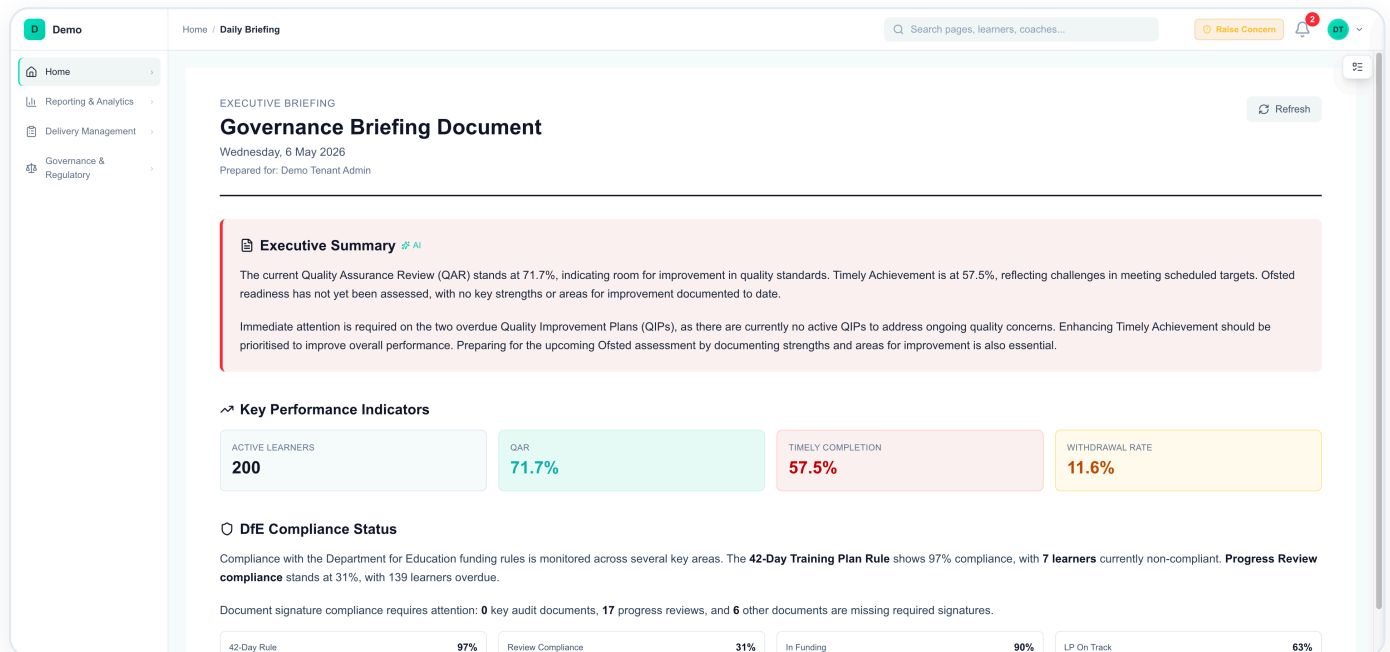
### Funding recovery, in formulas

ROI tracking covers Past PED, At-Risk OPPs Recovered, Gateway Timely % and Manual Data Work: with the calculations that map to ESFA recoveries.

AI COMPANION SUITE

# Eight AI features. That do the thinking for you.

AiVII's AI is built into the platform, not bolted on. **AI Daily Briefing** ships with Control. ControlAI adds the full **AI Companion Suite**: QIP Companion, Ofsted Companion, Coaching insights, Review Prep, Chatbot, Sampling Suggestions, Analytics Summaries and Trainer Briefings. Every AI output is cached with an explicit cache indicator and a 24-hour throttle so users see when insights last refreshed.



## 01 WHAT IT ANSWERS

- Where does AI surface across the platform?
- What's in Control vs ControlAI?
- How is data used; how often does AI re-generate?
- Are insights cached; can users tell if they're stale?
- Where do humans sign off on AI output?

## 03 WHERE THEY SURFACE

- Daily Briefing on each role's home
- Review Prep on Learner Detail (360)
- QIP Companion in Quality Improvement Plan
- Ofsted Companion in Ofsted Readiness + Deep Dive Prep
- Coaching insights on Skills Coach Dashboard
- Chatbot platform-wide (top bar)

## 02 AI FEATURES BY TIER

- **AI Daily Briefing** Control: role-based homepage briefing
- **AI Ofsted Companion** ControlAI: dynamic Deep Dive Prep questions
- **AI Review Prep** ControlAI. Learner Detail panel
- **AI Sampling Suggestions** ControlAI: risk-weighted learner flags
- **AI Trainer Briefings** ControlAI: per-session Training Matrix

## 1 + 8 = 9 FEATURES

- **AI QIP Companion** ControlAI: toolbar + 4 analysis panels
- **AI Coaching insights** ControlAI. Skills Coach Dashboard cards
- **AI Chatbot** ControlAI: natural-language data queries
- **AI Analytics Summaries** ControlAI: narratives on key dashboards

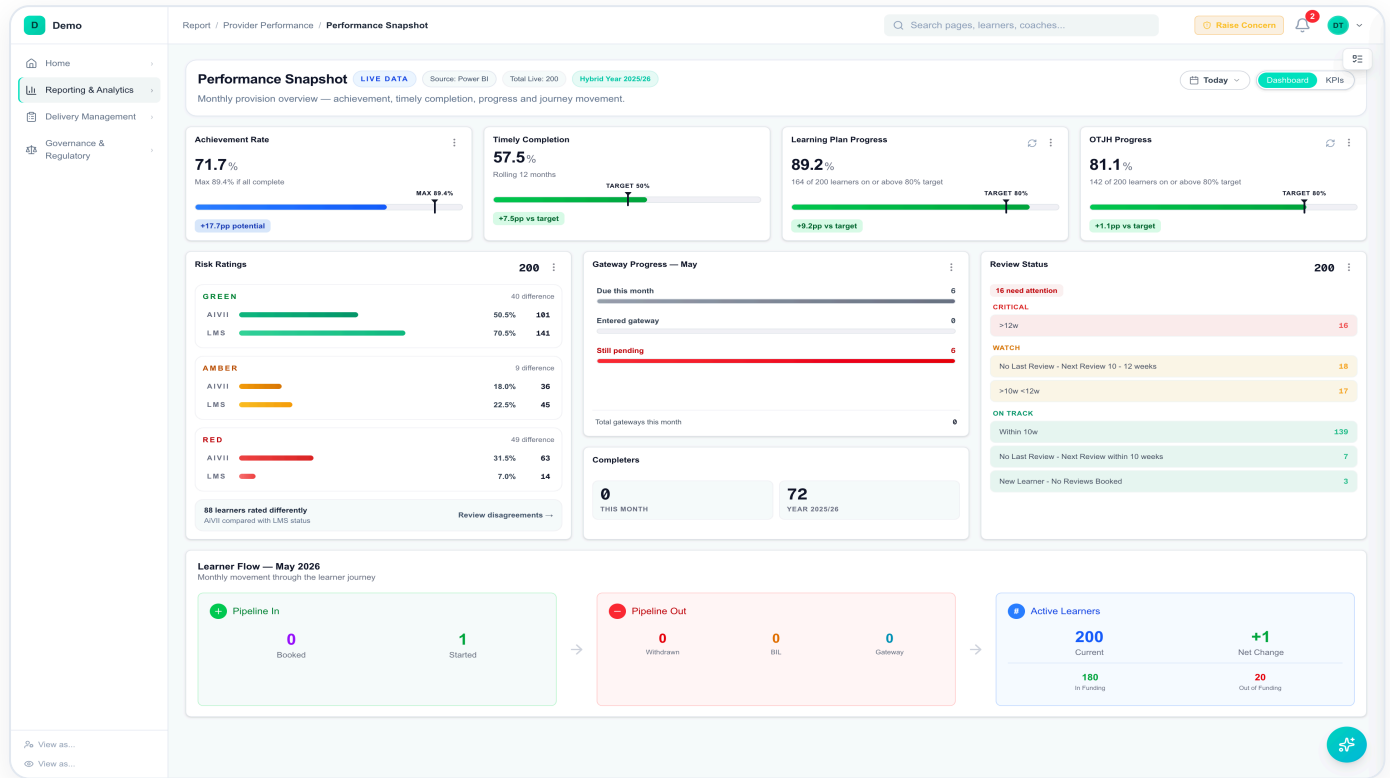
## 04 PRIVACY & THROTTLE

- **Cached responses** with explicit cache indicator on every AI output
- **24-hour throttle** on insight regeneration to prevent runaway compute
- **Per-tenant AI settings:** opt features in / out at /super-admin/ai-settings
- **Human sign-off** on every AI output that drives an action
- **UK data residency** maintained for AI inference

PERFORMANCE SNAPSHOT · IN PRACTICE

# Five minutes of context that used to take an hour.

How leaders use Performance Snapshot through the week. Monday morning context for Senior Leaders, Friday review for Quality. Every chart drills to the named learners; every count is honest.



### Achievement Rate

Current QAR vs Max QAR: ceiling potential if all in-progress achieve.

### Risk Ratings. AiVII vs LMS

Side-by-side comparison surfaces disagreements where AiVII flags risk the LMS doesn't.

### Gateway Progress

Due this month / Entered / Still pending: the current month gateway pipeline.

### Drill-through anywhere

Click any chart segment and you're looking at the named learners contributing to it.

**SENIOR LEADER** Monday, 8:00am

#### Walk into the team meeting with one specific question.

Open Performance Snapshot. Scan **Achievement Rate**: we're 2.4pp under target, gap is recoverable. **Risk Rating** shows 12 reds moved up from amber overnight. Click the red band: named learners list, 9 on one Standard. By 8:15am you've got the question for stand-up: "Why are 9 of those reds on Engineering Level 3 specifically?"

**QUALITY LEADER** Friday, weekly review

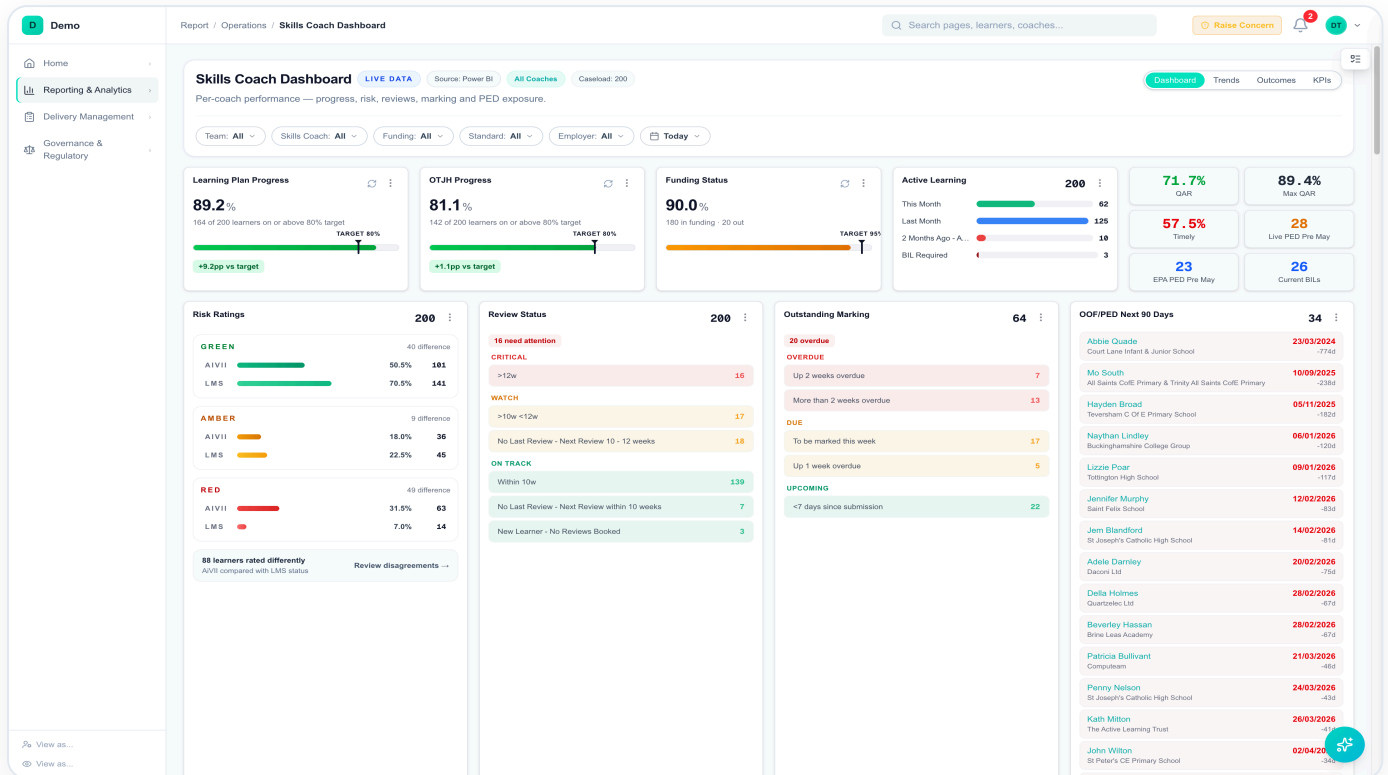
#### Spot the programme that needs a Standardisation event next week.

Filter to your team. Check **Timely Completion gauge** against target. Open **Review Status**: one programme has 18% overdue reviews, twice the next worst. Open the Standardisation tracker, schedule an event with that programme as the focus. Total time: 3 minutes.

SKILLS COACH DASHBOARD · IN PRACTICE

# A coach's Monday morning. Caseload at a glance.

How a Skills Coach starts their week from one screen. Their personal home, scoped to their assigned learners, surfacing the work that needs doing this week.



**Live PED Pre May / EPA PED**  
Gateway-risk learners flagged in amber and purple: what to chase this month.

**Outstanding Marking**  
Today's queue, with oldest items flagged red.

**Review Status**  
Overdue + upcoming reviews; click a row to launch AI Review Prep.

**Risk Ratings**  
Caseload split by Critical / Watch / Scheduled: scope today's priorities.

**SKILLS COACH** *Monday, 8:00am*

**Three priority learners. The week, planned.**

Open Skills Coach Dashboard. **Live PED Pre May** shows 4 amber tiles: click, see who needs gateway action this month. **Outstanding Marking** shows 8 items, 2 over 5 days old: mark first thing. **Reviews due:** one overdue, click to open AI Review Prep brief. By 8:20am you've got the week's priorities and a structured prep brief for your first 1:1 today.

**QUALITY MANAGER** *Monthly team review*

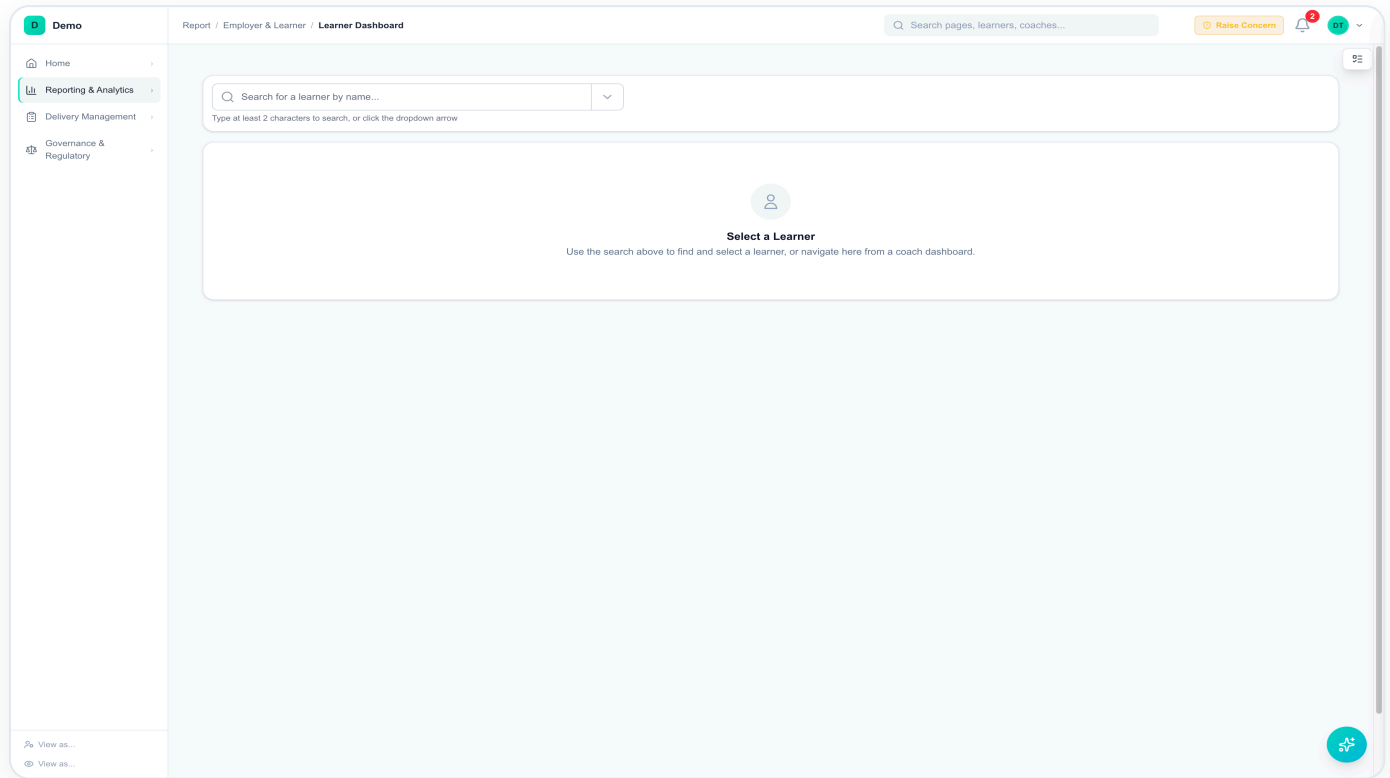
**Compare outcomes across your coaches.**

Open Skills Coach Dashboard, switch coach. Compare **Trends** tab across 3 coaches in your team: one's LP Progress is consistently 5pp behind. Open their **Outcomes** tab: programme-mix similar to peers, so the gap isn't learner-dependent. Concrete data for the next coaching conversation.

LEARNER DETAIL (360) · IN PRACTICE

# Three minutes of prep that changes the review.

How coaches and Quality use Learner Detail before reviews and audits. AI Review Prep generates a structured brief in seconds; the 8 panels cover every dimension a coach or manager needs.



### Panel tabs

Learning Plan / Gap Analysis / Compliance / Trends / Training / Evidence: every dimension one click away.

### AI Review Prep

ControlAI: structured prep brief with Key Points / Concerns / Discussion Topics / Quick Wins.

### Live Data picker

Switch to any past snapshot: useful for ESFA audit and longitudinal comparison.

### Create Action Plan

Spin up a QIP from the learner's context with prepopulated evidence references.

**SKILLS COACH** 30 min before review

### Open AI Review Prep. Get a structured brief. Lead a substantive review.

Open the learner's 360. Tap **AI Review Prep**. AI generates a structured brief: *Key Points*, great progress on three KSBs since last review. *Concerns*, OTJH 6pp behind plan and two activities marked overdue. *Discussion Topics*, ask about workload pressure on Site B. *Quick Wins*, book the Maths Functional Skills session. **The review is no longer generic.**

**QUALITY MANAGER** ESFA audit prep

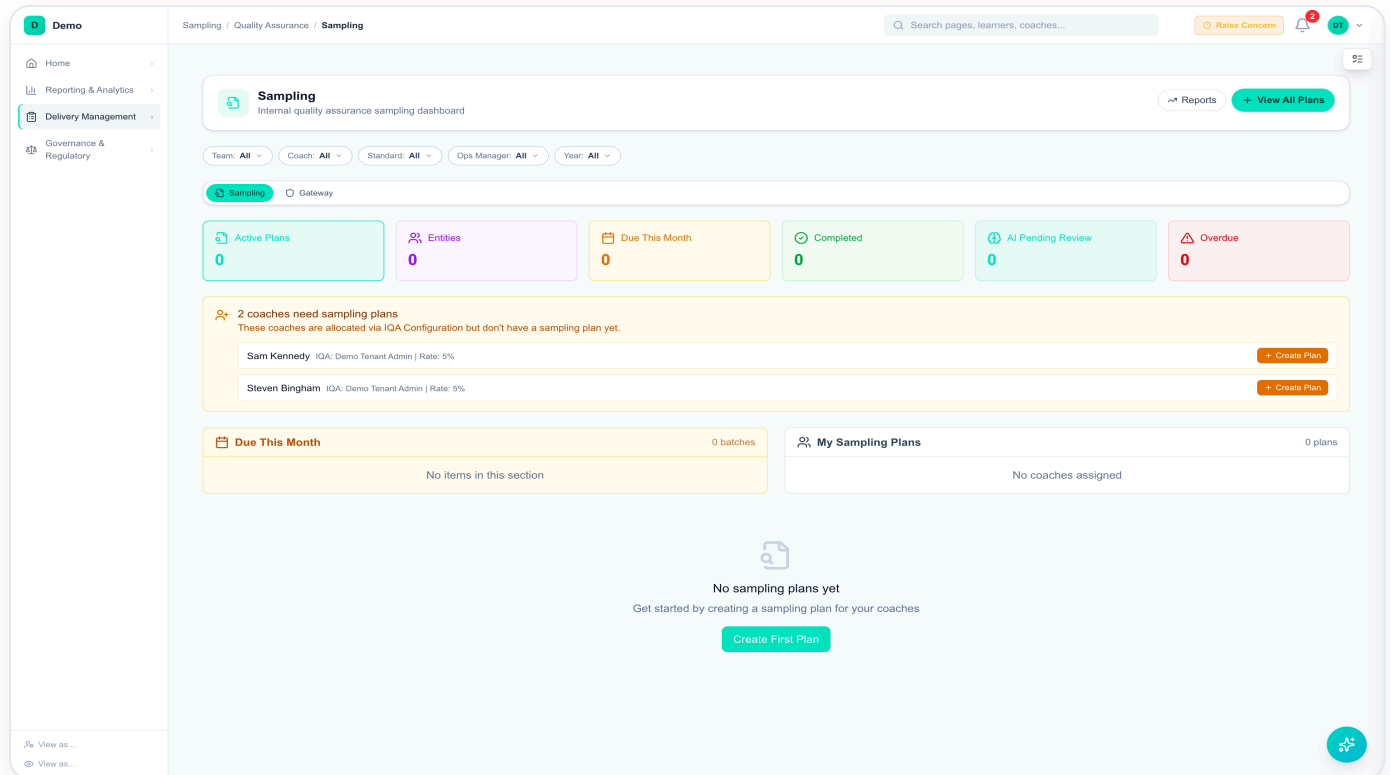
### Compliance + Evidence panels: ready for audit.

Open the flagged learner. **Compliance Risks panel**: 42-Day rule met, agreement signed, 12-week reviews on track. **Evidence panel**: portfolio uploads, training records, signed forms all present. **Historical Date Picker**: pull the snapshot from the audit period. Print to PDF, attach to evidence pack. Done.

SAMPLING MODULE · IN PRACTICE

# Audit-ready sampling. AI-suggested.

How quality leads run the sampling cycle from plan to gateway. AI Sampling Suggestions (ControlAI) flag high-risk learners; Gateway sampling enforces a quality check before EPA progression.



### View All Plans

Drill into the full plan list with method (Random / Risk-based / Stratified), batch view, items.

### AI Pending Review

ControlAI. AI Sampling Suggestions queued for human review before commit.

### Sampling / Gateway tabs

Sampling cycle vs Gateway sampling: mandatory pre-EPA quality check.

### Coaches needing plans

Auto-detection of coaches allocated via IQA Configuration but missing a sampling plan.

**QUALITY LEAD** *Monthly cycle*

### AI Suggestions. Plan. Route to assessors.

Open Sampling Plans. Click **New Plan**: pick risk-based method. **AI Suggestions** panel flags 12 high-risk learners (withdrawal risk + prior audit findings + recent overdue activity). Review each, accept 10, swap 2 for stratified coverage. Assignments routed to QA staff. **Plan ready in 15 minutes** instead of an afternoon.

**QUALITY DIRECTOR** *EPA gateway*

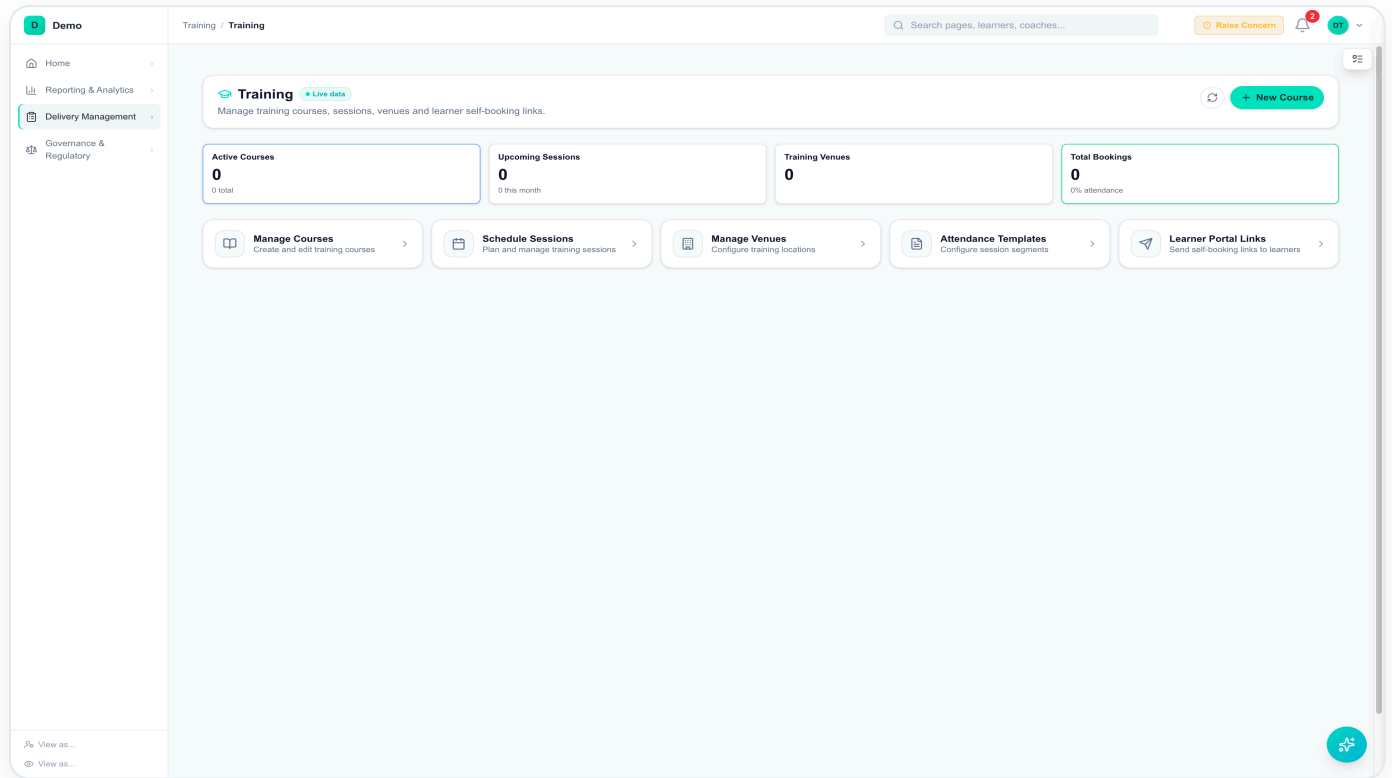
### Gateway sampling protects the achievement rate.

A learner reaches gateway. **Gateway sampling** enforces a final quality check. Sample assigned to a senior IQA. Quality grade flagged below threshold: learner blocked from EPA progression until rework complete. **Achievement rate protected**; provider not exposed to a failed EPA that drops QAR.

TRAINING MODULE · IN PRACTICE

# From course catalogue to AI Matrix briefing.

How trainers and operations use Training Module across the session lifecycle: build the catalogue, schedule sessions, mark attendance, capture feedback, review the AI-generated training matrix.



### KPI overview

Active Courses / Upcoming Sessions / Training Venues / Total Bookings: the module at a glance.

### Manage Courses

Course catalogue with KSB linking, prerequisites, status, capacity.

### Schedule Sessions

Course instances with attendance register and learner assignments.

### Learner Portal Links

Self-service enrolment links per cohort: sent direct to learners.

**TRAINER** *Post-session, 10 min*

#### Attendance, feedback, AI matrix: in one workflow.

Open the session. Mark **attendance register**: 14 of 16 confirmed. Capture session notes. Trigger feedback campaign. Review the **AI Training Matrix**: AI summary highlights the engagement-low moment in the second hour, and which learners may need follow-up. **Walk into next week prepared.**

**QUALITY MANAGER** *Standardisation prep*

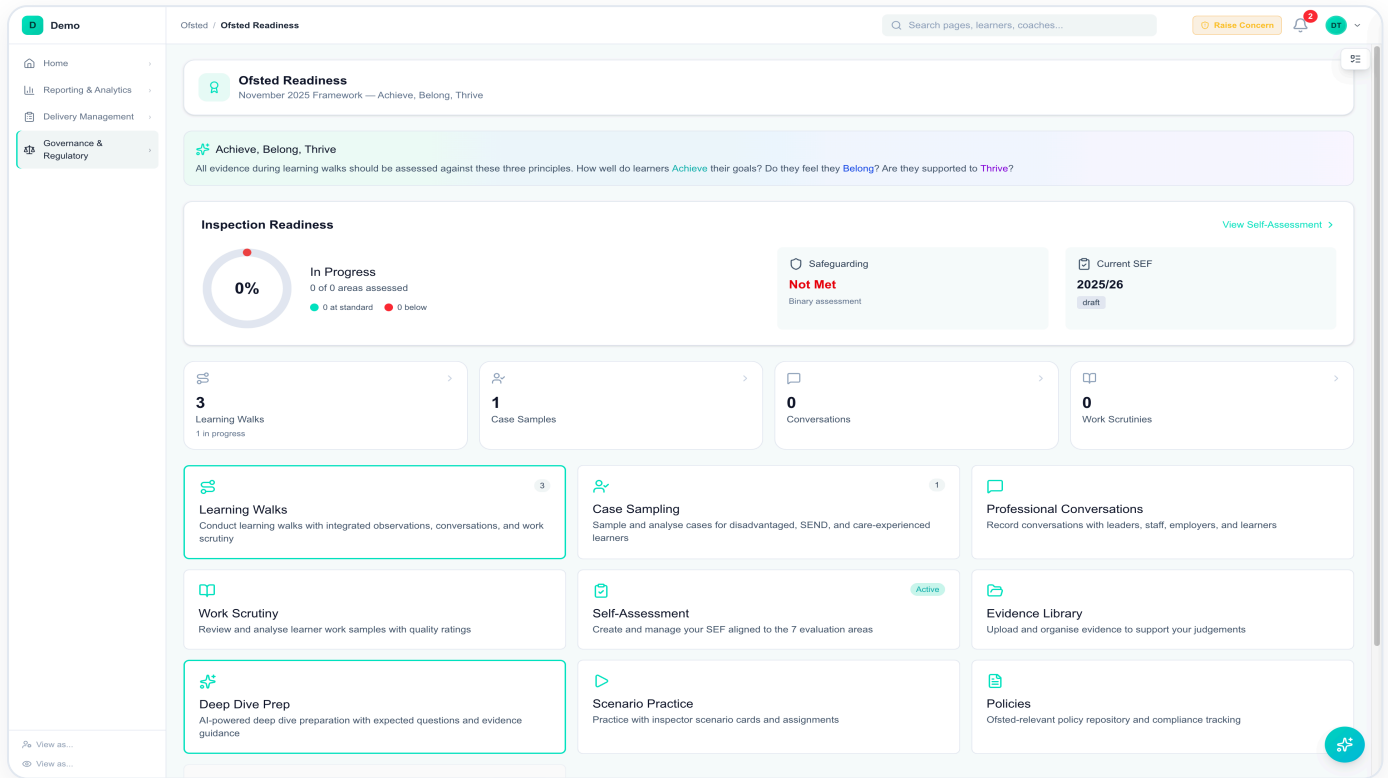
#### Identify cross-coach delivery patterns from feedback.

Open Feedback Reports. Filter to last quarter. **Sessions by Course** chart shows learner satisfaction varies by 15pp on the same course across two trainers. Click into the lower-rated trainer's sessions: per-question feedback flags weaker pacing. **Concrete agenda** for the next standardisation event.

OFSTED READINESS · IN PRACTICE

# From phone call to deep dive. Without the panic.

How leaders use Ofsted Readiness across the year: and the moment the call comes. AI Deep Dive Prep generates dynamic questions per area; the Readiness Scorecard tells the board where you stand.



**Inspection Readiness donut**

Overall completion %, areas at/above standard, areas below.

**Safeguarding status**

Met / Not Met binary assessment: the framework's pass/fail line.

**Current SEF**

Academic year, status (draft/in review/approved), one click into the SEF.

**Achieve, Belong, Thrive banner**

The November 2025 framework principles AiVII is built around.

**SENIOR LEADER** *Monthly governance*

**Readiness Scorecard answers the board.**

Board meeting. Open Ofsted Readiness. **Overall Readiness 72%**, 14 of 19 areas graded, 11 at/above standard, 3 below. **Safeguarding Met**, current SEF approved. **Next expected inspection: Q2 next year.** Three modules need progress this quarter (Learning Walks, Evidence Library uploads, Scenario Practice rehearsals). Board sees the plan and signs it off in 10 minutes.

**QUALITY DIRECTOR** *The Ofsted call*

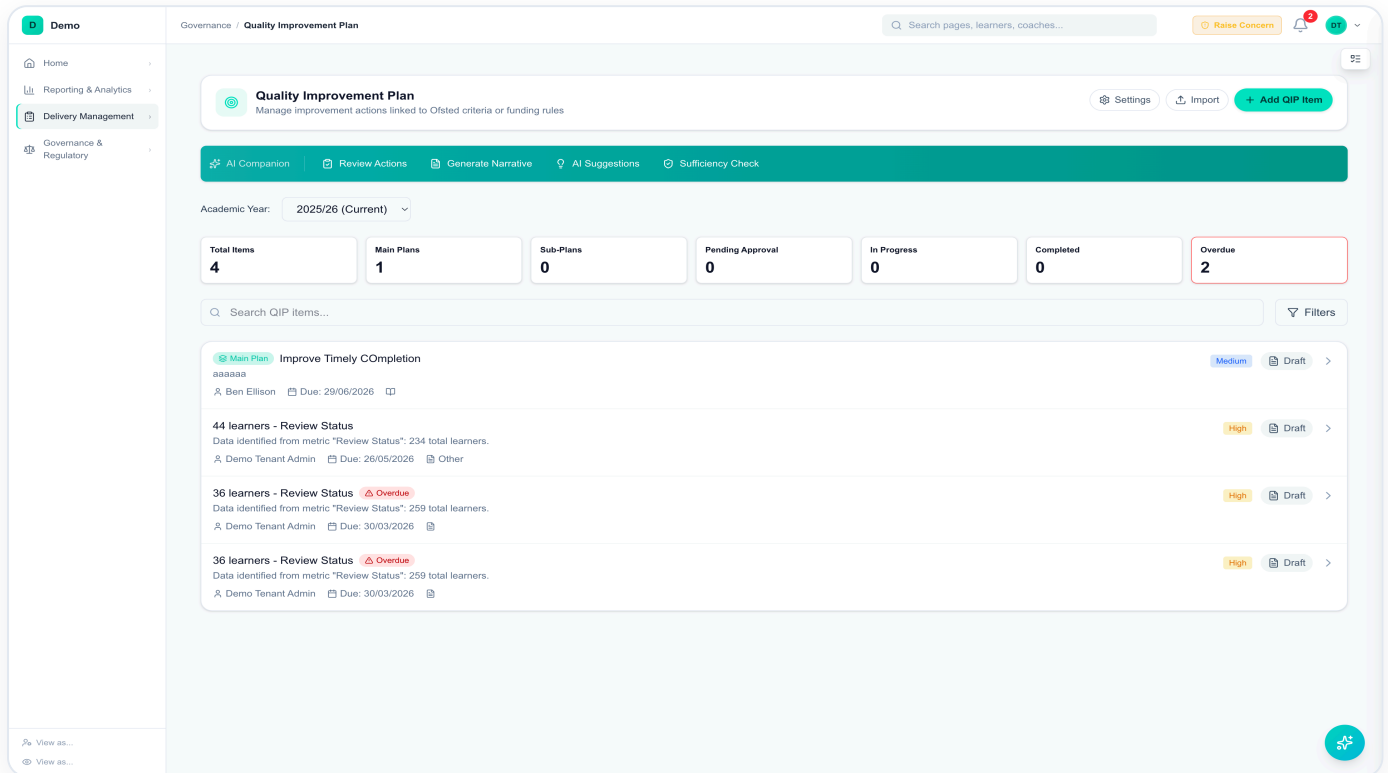
**Two hours to brief the team.**

Phone call comes Monday. Inspection Tuesday. Open **AI Deep Dive Prep**. AI generates targeted questions per curriculum area based on your live data + SEF + evidence library. **Print briefings** for each manager. Open Scenario Practice: managers rehearse the 3 hardest scenarios. **The team walks in prepared.**

QUALITY IMPROVEMENT PLAN · IN PRACTICE

# Ofsted finding to closed action. The workflow.

How quality, leadership and governance use QIP across the lifecycle. AI Companion drafts plans from your data; Ofsted criteria + funding rule references link every plan to its source; approval flow + evidence trail satisfies the auditor.



### AI Companion toolbar

ControlAI. AI Companion / Review Actions / Generate Narrative / AI Suggestions / Sufficiency Check.

### KPI cards

Total Items / Main Plans / Sub-Plans / Pending Approval / In Progress / Completed / Overdue.

### Search QIP items

Free-text search across plan title / area / action.

### Filters

Status / Department / Team / Owner / Link Type / Priority / Progress / Ofsted Area / Academic Year.

**QUALITY LEAD** *Post-inspection*

### AI Companion drafts. You edit. You assign.

Inspection report received. **3 Areas for Improvement.** Open QIP, click **New Plan.** AI Companion drafts: title, suggested owner (matched to your team capability data), priority (High based on Ofsted weighting), suggested actions across 4 analysis panels, evidence references pulled from your library. **Edit, approve, distribute.** Three plans live within an afternoon instead of three weeks.

**SENIOR LEADER** *Quarterly review*

### Filter to Critical priority. Surface stalled actions.

Open QIP. Filter Status = In Progress, Priority = Critical. **14 plans.** Sort by Last Updated: 4 plans not updated in 30 days. Click each: 2 are blocked on missing evidence, 2 on owner availability. **Action plan** for the next leadership meeting: unblock these specifically. Followed by an Approval Flow review of plans pending sign-off.

## WHAT'S INCLUDED WHERE

# Four tiers, plus add-ons.

Every plan is priced per active learner with full MIS integration and onboarding included. Upgrade mid-contract, pro-rated. Add-ons sit outside the tier ladder: they layer onto whichever tier you're on.

FEATURE	CORE	CLARITY	CONTROL	CONTROLAI	ADD-ON
<b>REPORTING ESSENTIALS</b>					
Daily Briefing homepage (role-based)	✓	✓	✓	✓	–
QAR / Accountability Framework / Performance Snapshot	✓	✓	✓	✓	–
Daily Operations / Skills Coach Dashboard / Coach caseload	✓	✓	✓	✓	–
Sales Analytics / Compliance & ILR	✓	✓	✓	✓	–
Learner Detail (360) / Employer Detail	✓	✓	✓	✓	–
MIS integration / Email support	✓	✓	✓	✓	–
<b>ANALYSIS TOOLS</b>					
Analysis dashboards (comparisons, trends)	–	✓	✓	✓	–
Calendar with review tracking	–	✓	✓	✓	–
Learner Outcome Predictions	–	✓	✓	✓	–
Programme KSB gap analysis	–	✓	✓	✓	–
Quality / EPA / EDI / Lifecycle analytics	–	✓	✓	✓	–
Learner & Employer Performance / Location	–	✓	✓	✓	–
<b>FULL PLATFORM MODULES</b>					
Risk Centre (risks, tasks, actions)	–	–	✓	✓	–
Operations Trackers Suite + Inclusion Case Mgmt	–	–	✓	✓	–
Training Module (Courses, Sessions, Venues)	–	–	✓	✓	–
Quality Reviews & QIP module	–	–	✓	✓	–
Sampling & Observations	–	–	✓	✓	–
Ofsted Readiness module + Self Evaluation Form	–	–	✓	✓	–
Safeguarding Hub	–	–	✓	✓	–
Governance & DfE Compliance	–	–	✓	✓	–
Funding & Finance dashboards (incl. ROI)	–	–	✓	✓	–
DM Sales (Pipeline / Targets / Allocations)	–	–	✓	✓	–

READY TO SEE IT?

# Let's talk. 30 minutes. Your data.

Book a demo and we'll set up a live walk-through with your tenants, your roles and your questions answered. No prep work needed your end.

**BOOK A DEMO**

**[aivii.co.uk/book-a-demo](https://aivii.co.uk/book-a-demo)**

30-minute live walk-through, no commitment.

**READ MORE**

**[aivii.co.uk](https://aivii.co.uk)**

Platform tour, pricing, security, case studies.

**PRICING**

**[aivii.co.uk/pricing](https://aivii.co.uk/pricing)**

Four tiers, priced per active learner. Add-ons separately.